

## MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	16249	1.25		
GIFT NIFTY	22658	0.16		
NIKKEI 225	39517	1.33		
HANGSENG	16891	1.00		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg_		
USD/INR	83.29	-0.19		
JPY /INR	0.550	0.11		
GBP/INR	105.20	-0.45		
EUR/INR	90.31	-0.32		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	22513	-0.05	
SENSEX	74248	0.03	
NIFTY BANK	48493	0.90	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	70599	-0.05	
SILVER	80850	-0.02	
GUARSEED	5362	1.69	
CRUDE OIL	7286	0.03	
NATURAL GAS	151	-0.26	
ALUMINIUM	223.50	-0.20	
COPPER	801	-0.24	
ZINC	232	-0.19	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	5.76	0.17		
INFY	17.83	0.45		
DR REDDY	73.76	1.21		
HDFCBANK	58.98	-0.51		
ICICIBANK	25.75	0.47		

## **OPENING BELL**

Trends in the GIFT Nifty indicate a positive start for the broader index in India, with a gain of 31 points or 0.14 percent. The NSE has added Bandhan Bank to the F&O ban list for April 8, while retaining Hindustan Copper, SAIL and Zee Entertainment Enterprises to the said list. Foreign institutional investors (FIIs) net bought shares worth Rs 1,659.27 crore, while domestic institutional investors (DIIs) sold Rs 3,370.42 crore worth of stocks on April 5, Vodafone Idea: The telecom operator has received approval from the board of directors for fund raising up to Rs 2,075 crore from Oriana Investments, an Aditya Birla Group entity. Gland Pharma: The generic injectable-focused pharmaceutical company has received approval from the United States Food and Drug Administration (USFDA) for Eribulin Mesylate injection.

## TOP NEWS

Wipro in focus as Pallia replaces Delaporte as CEO, market offers mixed views .

IREDA zooms 14% on high volumes as circuit filter changed to 20% from 5%.

Zomato shares zoom to an all-time high near Rs 200.

Bulk deals: Canara Robeco Small Cap Fund sells stake in Vijaya Diagnostic .

UltraTech Cement trades lower despite 100-MW solar project going on stream .

Nestle shares gain after NCDRC dismisses old suit against Maggi sale .

US FDA's 6 observations for Cipla's Patalganga unit drags firm's shares down 1.5%.

HDFC Bank sees FIIs cutting stake by 4.5% in March quarter; MFs up stake by 3.7%.

Vedanta's aluminium output rises 4% in Q4.

Oil tumbles nearly 2% as Middle East tensions ease .

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